



Legal & Compliance, LLC is a comprehensive securities and business transaction law firm.

There are many securities law firms that assist in the going-public process, but our team of experienced attorneys ensures that all aspects of your corporate legal needs are satisfied as well. As the securities industry's premier corporate and transactional law firm, we strive to maximize your time and money at all times while:

- Taking Your Private Company Public
- Drafting Form 10 and S-1 Registration Statements
- Conducting Reverse Mergers and Forward Mergers
- Structuring Registered Public Offerings
- Maintaining Compliance with the Over-the-Counter Markets such as OTCBB, OTCQB and OTCQX
- Maintaining Compliance with FINRA, the SEC and DTC
- Drafting Operating Agreements and Private Placement Memorandums
- Structuring and Completing Technical Commercial Transactions
- Fulfilling the Reporting Requirements of the Securities & Exchange Commission (SEC)
- Satisfying the Current Information Reporting Requirements of OTCMarkets.com
- Operating as Ongoing Corporate Counsel to; Small and Mid-Size Public Issuers, Private Companies Going Public, Officers, Directors and Shareholders of Publicly-Traded Companies

Our experienced team of SEC attorneys creates and institutes innovative strategic legal plans to solve unique management and ownership issues. They are problem solvers. These highly motivated partners and associates not only understand the law, they understand that dynamics and demands of your particular business, regardless of sector.

As the economic and regulatory landscape changes, we do as well. Our securities law firm adapts to stay abreast of regulatory changes and trends in the industry.

Practice Areas Include:

- Compliance with the Reporting Requirements of the Securities Exchange Act of 1934, as amended, including:
 - Foreign Annual Reports on Form 20-F
 - Annual Reports on Form 10-K
 - Quarterly Reports on Form 10-Q
 - Current Reports on Form 8-K

- Proxy Statements on Schedule 14A/Information Statements on Schedule 14C for annual shareholder meetings
- Section 16 insider filings, including Forms 3, 4, and 5 for officers, directors, and major shareholders, and Schedules 13D and 13G for other significant shareholders
- Registration Statements on Form 10
- Representation related to transactions involving the Securities Act of 1933, as amended:
- Registration Statements on Form S-1 for a Public Offering of Securities by a Domestic Company
- Registration Statements on Form S-4 for a Merger
- Registration Statements on Form S-8 for the Registration of Securities Under an Employee Benefit Plan
- Registration Statements on Form 8-A to Become a Reporting Company in Conjunction with a Public Offering
- Private Offerings Including Rules 506(b) and (c), 505, 504, Intrastate Offerings, 4(a)(2) Offerings
- Section 3(a)(9) Exchanges
- Crowdfunding
- Section 3(a)(10) Transactions and Proceedings
- PIPE Transactions
- Equity Line and Credit Facilities
- Form D for Private Offerings
- Form 144 for a Sale of Securities
- Registration Statements on Form F-1 for a Public Offering of Securities by a Foreign Company
- Private Placement Offering Documents
- Debt and Equity Corporate Finance Transactions
- Reverse Mergers
- Forward Mergers
- Acquisitions
- Asset Acquisitions
- Joint Ventures
- DTC Applications and Removals of Chills and Locks
- Assistance with 15c2-11 Applications
- Corporate Name Changes, Reverse and Forward Splits and Changes of Domicile
- Employment and Independent Contractor Agreements, Stock Purchase Agreements, Investment Agreements, Licensing Agreements, Consulting Agreements, Distribution Agreements, Leases
- Entity Formation and Constituent Documents Such as Operating Agreements, Shareholder Agreements, Partnership Agreements, Limited Partnership Agreements, Lock-up Agreements, Leak out Agreements

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Securities Attorney Laura Anthony is the founding partner of Legal & Compliance, LLC, a national corporate and securities law firm that represents public companies and private companies going public. Ms. Anthony's focus includes, but is not limited to: OTC Marketplace Companies (OTCBB, OTCQB and OTCQX), going-public transactions and all regulatory reporting requirements. Ms. Anthony's legal experience and expertise spans registration statements, including Forms S-1, S-4, S-8 and Form 10, PIPE transactions, debt and equity financing transactions, private placements, reverse mergers, forward mergers, asset acquisitions, joint ventures, crowdfunding, and compliance with the reporting requirements of the Securities Exchange Act of 1934 including Forms 10-Q, 10-K and 8-K, the proxy requirements of Section 14, Section 16 filings and Sarbanes-Oxley mandated policies.

Moreover, Ms. Anthony represents both target and acquiring companies in reverse mergers and forward mergers, including preparation of deal documents such as Merger Agreements, Share Exchange Agreements, Stock Purchase Agreements, Asset Purchase Agreements and Reorganization Agreements. Ms. Anthony prepares the necessary documentation and assists in completing the requirements of federal and state securities laws and SROs such as FINRA and DTC for corporate changes such as name changes, reverse and forward splits and change of domicile.

Our legal team is diverse, experienced, highly motivated and currently prepared to begin working with you today.

Contact us now. Inquiries of a technical nature are always encouraged.