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**Blog: The SEC'S 2026 Regulatory
Agenda**

The SEC has published its 2026 regulatory agenda (“Agenda”) and plans for rulemaking. The Agenda was historically published twice a year but beginning last year, has only been published once. For several years I have blogged about each publication. Although items on the Agenda can move from one category to the next, be dropped off altogether, or new items pop up in any of the categories (including the final rule stage), the Agenda provides valuable insight into the SEC’s plans and the influence that comments can make on the rulemaking process.

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The SEC's 2026 Regulatory Agenda - Part 1: ALC Lawcast: Finance In Focus



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Update: Capital Markets

The new SEC proposed rule changes, including semi-annual reporting, extended S-3 availability and a complete reworking of filer size categories (and accompanying deferral of Sarbanes Oxley compliance) truly represent the most significant SEC restructuring of going public transactions, follow-on offerings, and ongoing periodic reporting compliance, in over two decades. Let US know if you ever have any questions and we can jump on a quick conference call to discuss the new groundbreaking pending rules. To schedule a meeting with an attorney, please Click [HERE](#).



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Notable Transactions

 BRAZIL POTASH Brazil Potash Corp. \$63,350,000 Public Offering (CMPO) Issuer's Counsel	 EVOLUTION METALS • TECHNOLOGIES Evolution Metals & Technologies, Corp. \$4.8 Billion SPAC Business Combination and Listing on Nasdaq Global Market Counsel to SPAC	 BRAZIL POTASH Brazil Potash Corp. \$125,000,000 At-The-Market (ATM) offering Issuer's Counsel	 HYCROFT Hycroft Mining Holding Corp. \$100,000,000 At-The-Market (ATM) offering Issuer's Counsel
 EVOLUTION METALS • TECHNOLOGIES Evolution Metals & Technologies Corp. \$100,000,000 PIPE Transaction Issuer's Counsel	 Intrusion Intrusion, Inc. \$50,000,000 At-The-Market (ATM) offering Issuer's Counsel	 HeartCore HeartCore Enterprises, Inc. \$1,988,229 At-The-Market (ATM) offering Issuer's Counsel	 NextNRG NASDAQ: NXT NextNRG, Inc. \$75,000,000 At-The-Market (ATM) offering Issuer's Counsel

ALC in the News

- Advasa Holdings, Inc. Announces Effectiveness of Registration Statement and Approval to List Common Stock on the Nasdaq Global Market
- Anthony, Linder & Cacomanolis, PLLC Announces Platinum Sponsorship of the Japan Go IPO Summit in Tokyo to Anchor Cross-Border U.S. Capital Markets Access For Japanese Issuers
- Anthony, Linder & Cacomanolis Launches "ALC Lawcast: Finance in Focus" to Support Global Access to U.S. Capital Markets
- Anthony, Linder & Cacomanolis Partner Craig D. Linder Named a #1 Ranking Attorney in South Florida in Finance and Restructuring by Legal500
- Anthony, Linder & Cacomanolis Releases Strategic Analysis on PayPay IPO; Transaction Solidifies "Japan Corridor" to U.S. Capital Markets
- Anthony, Linder & Cacomanolis, PLLC Announces Launch of Dedicated Japanese Website to Facilitate U.S. Listings
- Anthony, Linder & Cacomanolis, PLLC Expands Reach With Bilingual Blog Launch

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