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**Blog: SEC Proposes Regulation
Crypto Assets: Chartering A Clear**

Capital-Raising And Exit Framework For Token Issuers – Part 2

On August 18, 2026, the [SEC](#) took its most historic step toward modernizing digital market rules by proposing [Regulation Crypto Assets](#). This landmark proposal establishes a purpose-built federal pathway for token fundraising transactions and a conditional exit from investment contract status. By shifting from a policy of regulation by enforcement to a codified set of exemptions and safe harbors, the SEC has provided clear parameters that public company boards, founders, and advisers need to structure compliant offerings.

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Simplification Of Filer Status Categories - Part 1: ALC Lawcast: Finance In Focus



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JAPAN GO IPO SUMMIT

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With Japanese enterprise momentum rapidly accelerating toward Nasdaq and U.S. listings, all three of our managing partners are heading to **Japan.**

Our partners will be on the ground the weeks of **September 14th** and **September 21st** to help leadership teams translate local momentum into public market success.



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Update: Capital Markets

The new SEC proposed rule changes, including semi-annual reporting, extended S-3 availability and a complete reworking of filer size categories (and accompanying deferral of Sarbanes Oxley compliance) truly represent the most significant SEC restructuring of going public transactions, follow-on offerings, and ongoing periodic reporting compliance, in over two decades. Let US know if you ever have any questions and we can jump on a quick conference call to discuss the new groundbreaking pending rules. To schedule a meeting with an attorney, please Click [HERE](#).



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Notable Transactions

 BRAZIL POTASH Brazil Potash Corp. \$63,350,000 Public Offering (CMPO) Issuer's Counsel	 EVOLUTION Metals & Technologies, Corp. \$4.8 Billion SPAC Business Combination and Listing on Nasdaq Global Market Counsel to SPAC	ADVASA Advasa Holdings, Inc. (a Japanese-Centric Fintech Company) \$3 Billion Direct Listing on Nasdaq Global Market Issuer's Counsel	 BRAZIL POTASH Brazil Potash Corp. \$125,000,000 At-The-Market (ATM) offering Issuer's Counsel
 HYCROFT Hycroft Mining Holding Corp. \$100,000,000 At-The-Market (ATM) offering Issuer's Counsel	 EVOLUTION Metals & Technologies, Corp. \$100,000,000 PIPE Transaction Issuer's Counsel	Intrusion Intrusion, Inc. \$50,000,000 At-The-Market (ATM) offering Issuer's Counsel	 HeartCore HeartCore Enterprises, Inc. \$1,988,229 At-The-Market (ATM) offering Issuer's Counsel

ALC in the News

- **Anthony, Linder & Cacomanolis, PLLC Breaks New Ground for Japanese Companies with Advasa Holdings, Inc.'s Nasdaq Direct Listing**
- **Advasa Holdings, Inc. completed a direct listing on Nasdaq under the ticker symbol "ADBT"**
- **Advasa Holdings, Inc. Announces Effectiveness of Registration Statement and Approval to List Common Stock on the Nasdaq Global Market**
- **Anthony, Linder & Cacomanolis, PLLC Announces Platinum Sponsorship of the Japan Go IPO Summit in Tokyo to Anchor Cross-Border U.S. Capital Markets Access For Japanese Issuers**
- **Anthony, Linder & Cacomanolis Launches "ALC Lawcast: Finance in Focus" to Support Global Access to U.S. Capital Markets**
- **Anthony, Linder & Cacomanolis Partner Craig D. Linder Named a #1 Ranking Attorney in South Florida in Finance and Restructuring by Legal500**
- **Anthony, Linder & Cacomanolis Releases Strategic Analysis on PayPay IPO; Transaction Solidifies "Japan Corridor" to U.S. Capital Markets**
- **Anthony, Linder & Cacomanolis, PLLC Announces Launch of Dedicated Japanese Website to Facilitate U.S. Listings**
- **Anthony, Linder & Cacomanolis, PLLC Expands Reach With Bilingual Blog Launch**

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Our lawyers are highly knowledgeable in understanding, addressing and navigating niche challenges in these environments and bring over 100 years of combined experience in finding customized, workable solutions.

Whether our clients require assistance with getting their company on a public exchange, need help navigating a merger or acquisition, or want to ensure their activities comply with SEC, NASDAQ & NYSE rules, we make their experience with us worth their time and money. We will always offer quality counsel and representation – it's what our clients get with the ANTHONY, LINDER & CACOMANOLIS, PLLC advantage.

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